



## **Preparing for the Initial Consult**

In preparing for your initial conference with CAS Principals, it would be helpful to us to see the materials you are using. Send us what you have!

If you have not developed some of these materials, it is not necessary to do so now. We can discuss what will be important for you.

We would also like to obtain some information. Any information provided will be considered strictly privileged and confidential, to be used only by individuals directly associated with CAS.

Please email any of the following to Kelly Persichetti [kelly@careeradvisorservices.com](mailto:kelly@careeradvisorservices.com)

- Search Strategy document
- Marketing Plan
- Target List of companies/organizations
- Retained Search Firms targeted (specify those contacted to date)
- Search Firms with which you have been interviewed by phone or in person
- Companies/Organizations with which you have been interviewed
- Any Resumes used to date
- Summary of recent compensation
- *Detail specific elements of the CAS service that you would find most helpful*